

Last Will & Testament



of

Lisa Amy Carter

(Testator)

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Last Will and Testament

of

Lisa Amy Carter

I, Lisa Amy Carter of 123 Long Street, Fair Oaks, California being of sound and disposing mind and memory and having attained the age of majority in my state, hereby revoke all former wills, codicils and other testamentary dispositions at any time heretofore made by me and declare this to be my last will.

First: I am married to Michael. I have three child/children namely Joshua, Jane and Ann.

Second: I appoint Mike Smith of 4 Willow View, Fair Oaks, California to be executor and trustee of this my will (my "Trustee"). If this person or institution shall for any reason be unable or unwilling to act (at any time) as my Trustee, then I appoint Jennifer Cox of 45 Long View, Sacramento, California to be my Trustee. No Trustee appointed hereunder shall be required to post bond.

Third: I direct my Trustee to pay all my just debts (which are capable of enforcement against me), funeral and testamentary expenses as soon as practical after my death.

Fourth: I appoint Olive Jackson of 1 Long Mile, Sacramento, California and Joes Fernandez of 1 Long Mile, Sacramento, California as guardians of my infant children and conservators of the estate of each of my infant children, to serve as such without bond.

Fifth: I give, devise, and bequeath my blue 1956 Jaguar Roadster to my son Joshua of 123 Long Street, Fair Oaks, California absolutely. If my son Joshua shall not survive me or refuses this gift, I give, devise, and bequeath my blue 1956 Jaguar Roadster to my nephew Peter Jones of 5 River Side View, Sacramento, California absolutely.

Sixth: I give, devise, and bequeath all my jewellery to my daughter Jane of 123 Long Street, Fair Oaks, California absolutely.

Seventh: If my spouse, Michael, shall survive me for a period of one month then I give, devise and bequeath all the rest, residue and remainder of my estate of whatsoever kind and wheresoever situate to my said spouse absolutely.

Eighth: If my said spouse shall predecease me or shall not survive me for the period aforesaid I direct that[deliberately left blank]

Ninth: I give, devise, and bequeath to my Trustee all the rest, residue and remainder of my estate upon trust to hold the same or the proceeds of sale thereof as trustee and to divide the same among such of my children as shall survive me and reach the age of 21 years and if more than one in equal shares absolutely BUT

if any child of mine dies before me or before attaining a vested interest leaving a child or children then such child or children shall on reaching the age of 21 years take per stirpes the share which his/her parent would otherwise have taken and if more than one in equal shares absolutely.

Tenth: [*Deliberately left blank*]

Eleventh: In addition to all powers allowable to executors under the laws of this state, my executor shall have the following powers:

- (i) to dispose of any property or any interest therein at such times and upon such terms and conditions as shall seem proper and to give good and sufficient instruments of transfer and to receive the proceeds of any such disposition;
- (ii) [*Deliberately left blank*]
- (iii) [*Deliberately left blank*]
- (iv) [*Deliberately left blank*]
- (v) [*Deliberately left blank*]
- (vi) to settle any entitlement of any beneficiary, in part or in whole, by payment in cash or by the transfer of a specific asset or assets to the beneficiary or to the legal guardian of the beneficiary with power to require the beneficiary or any such guardian to accept such asset or assets at such value or estimate of value as my executor shall (acting reasonably) unilaterally deem fair; and
- (vii) to pay all necessary or proper expenses and charges from income or principal, or partly from each, in such manner as may seem equitable.

Twelfth: In addition to all statutory powers and common law powers of gratuitous trustees, and special powers herein conferred, a trustee of an individual child trust shall have the fullest powers of investment, realization, administration, management and division of the trust estate or any part thereof as if that trustee was the beneficial owner thereof; and, in particular, without prejudice to the generality of the foregoing, that trustee shall have the powers set out hereinafter:

- (i) [*Deliberately left blank*];
- (ii) to dispose of any property or any interest therein at such times and upon such terms and conditions as shall seem proper and to give good and sufficient instruments of transfer and to receive the proceeds of any such disposition;

- (iii) [*Deliberately left blank*];
- (iv) to exercise or sell all rights, options, powers and privileges, and to vote in person or by proxy, in relation to any stocks, bonds or other securities, all as fully as might be done by persons owning similar property in their own right;
- (v) [*Deliberately left blank*];
- (vi) to manage, sell, administer, liquidate, continue or otherwise deal with any corporation, partnership or other business interest received by my trust estate as the trustee deems fit;
- (vii) [*Deliberately left blank*];
- (viii) to institute, defend, settle or compromise, by arbitration or otherwise, all claims;
- (ix) [*Deliberately left blank*]; and
- (x) [*Deliberately left blank*].

Thirteenth: To the extent that provision has not been made under the will for the management of any property, asset or item to be given outright to a person who is a minor, my executor may, without court approval, pay or transfer all or part of such property to a parent or guardian of that minor or that minor's estate, to a custodian under the Uniform Transfers to Minors Act, or may defer payment or transfer of such property until the minor reaches the age of majority, as defined by his or her state of residence. No bond shall be required for such payments.

Fourteenth: I declare that any executor and/or trustee for the time being [*Deliberately left blank*];

Fifteenth: I declare that income received after my death shall be treated as income of my estate regardless of the period to which it relates.

Sixteenth: I declare that no advancement shall be brought into account in the distribution of my estate.

Seventeenth: I declare that no executor of this will shall be liable for any loss not attributable to the executor's own dishonesty or to the willful commission by the executor of any act known to be a breach of executor's duties and obligations as executor.

Eighteenth: If any person, whether or not related to me by blood or in any way, shall attempt, either directly or indirectly, to set aside the probate of my will or oppose or

contest any of the provisions hereof, then any share or interest in my estate given to that person under my will shall be revoked and, in its stead, I give and bequeath the sum of one dollar (\$1.00), only that, and no further interest whatever in my estate to such person.

In Witness Hereof, I sign the foregoing as my Last Will and Testament, do it willingly and as my free and voluntary act for the purpose herein expressed, this 17th day of July 2020.

(Signed)

Signed by the above-named as and for her Last Will and Testament in our presence, each of us being present at the same time who at her request and in her presence and in the presence of each other have hereunto subscribed our names as witnesses.

We, the witnesses, sign our name to this document, and we declare under penalty of perjury, that the foregoing is true and correct, this 17th day of July, 2020.

Name: -----

Signature: -----

Address: -----

Name: -----

Signature: -----

Address: -----
